

Management User Guide: Membership & Membership Price

1. Introduction

This guide is designed to help you seamlessly manage memberships and set pricing for your facility booking system. With a user-friendly approach, you'll find it simple to handle member accounts, subscriptions, and billing efficiently, ensuring a smooth experience for both management and customers.

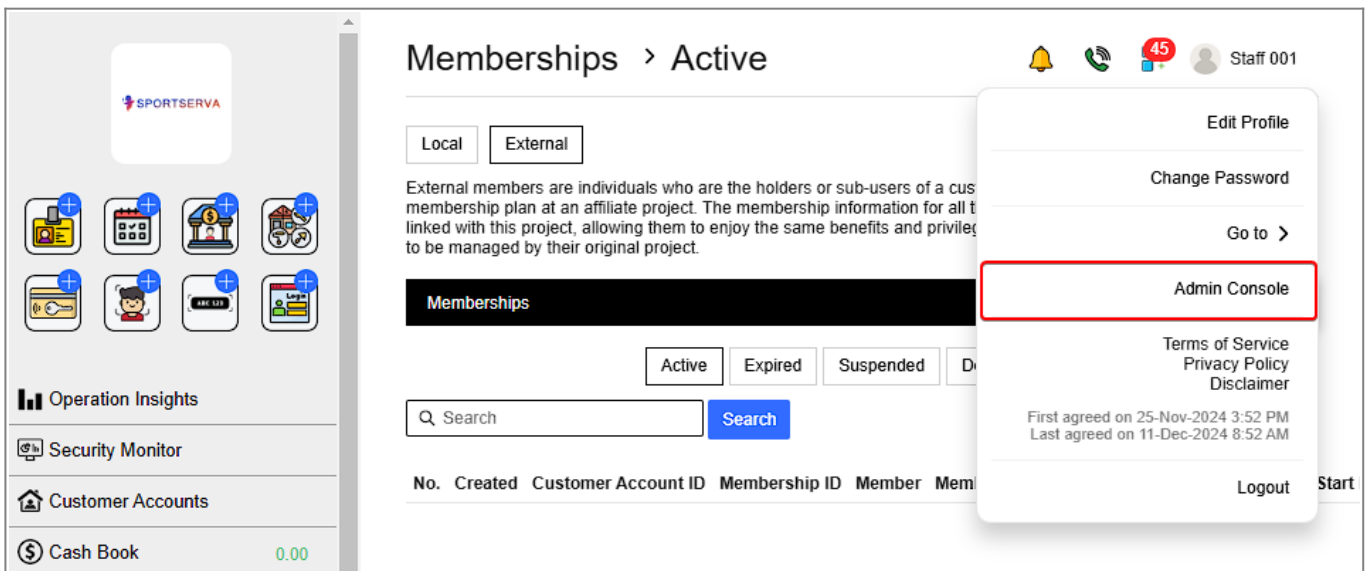
2. Membership Management

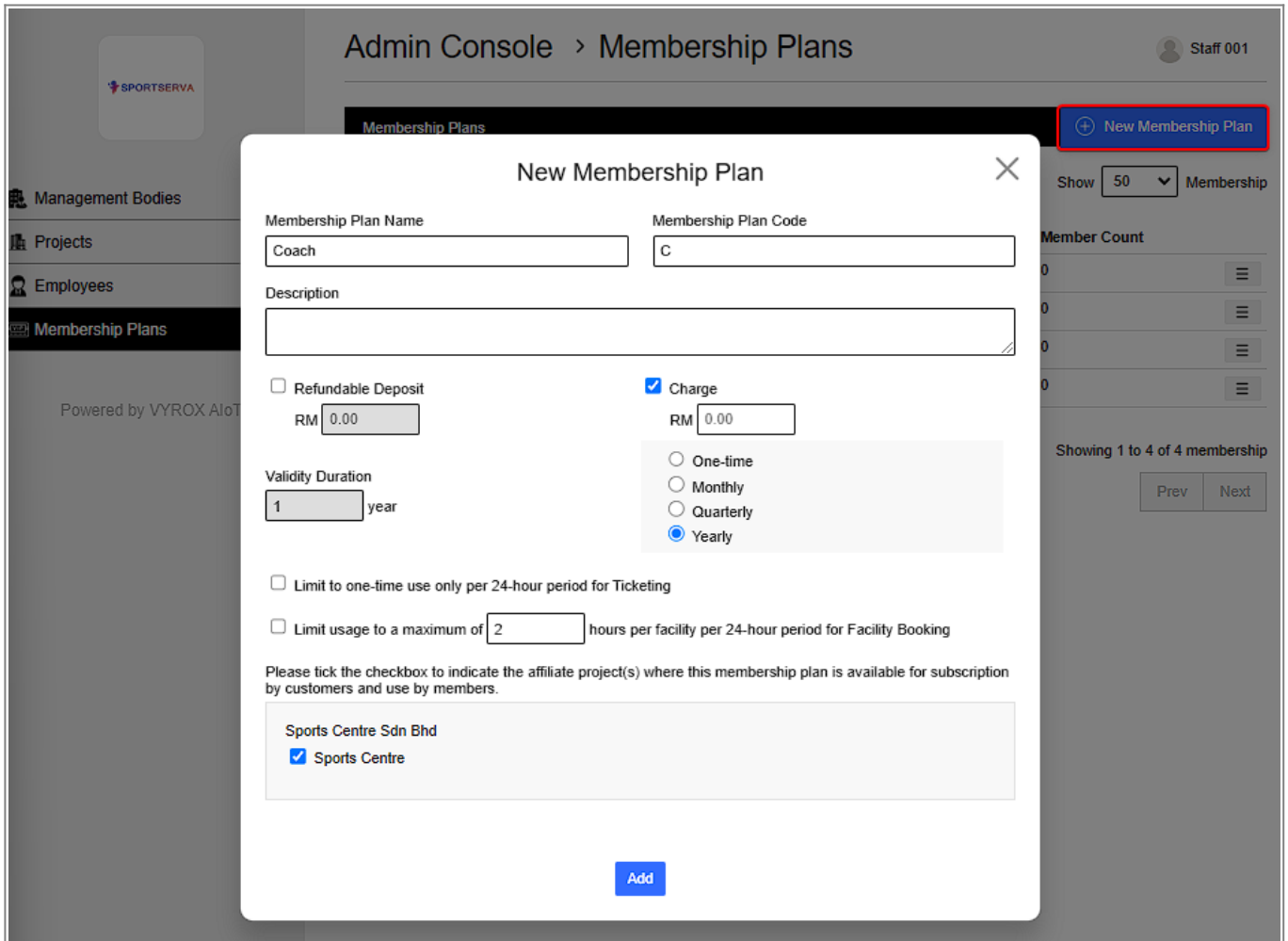
2.1. Add Membership Plan

Go to **Profile > Admin Console > Membership Plans > New Membership Plan**

Fill in details such as Membership Plan Name, Plan code and select charging rate, refundable deposit, validity duration and projects affiliated. The membership can

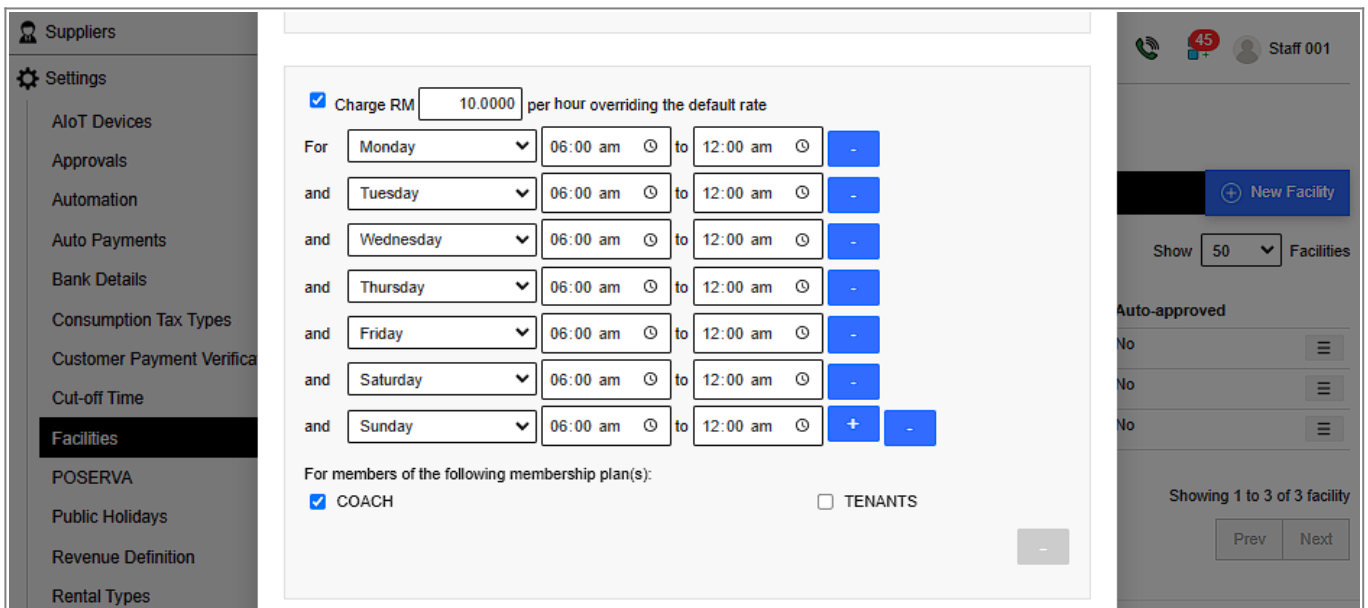
- Limit to one time use only per 24 hour period for ticketing
- Limit usage to maximum of selected hours per facility for Facility Booking





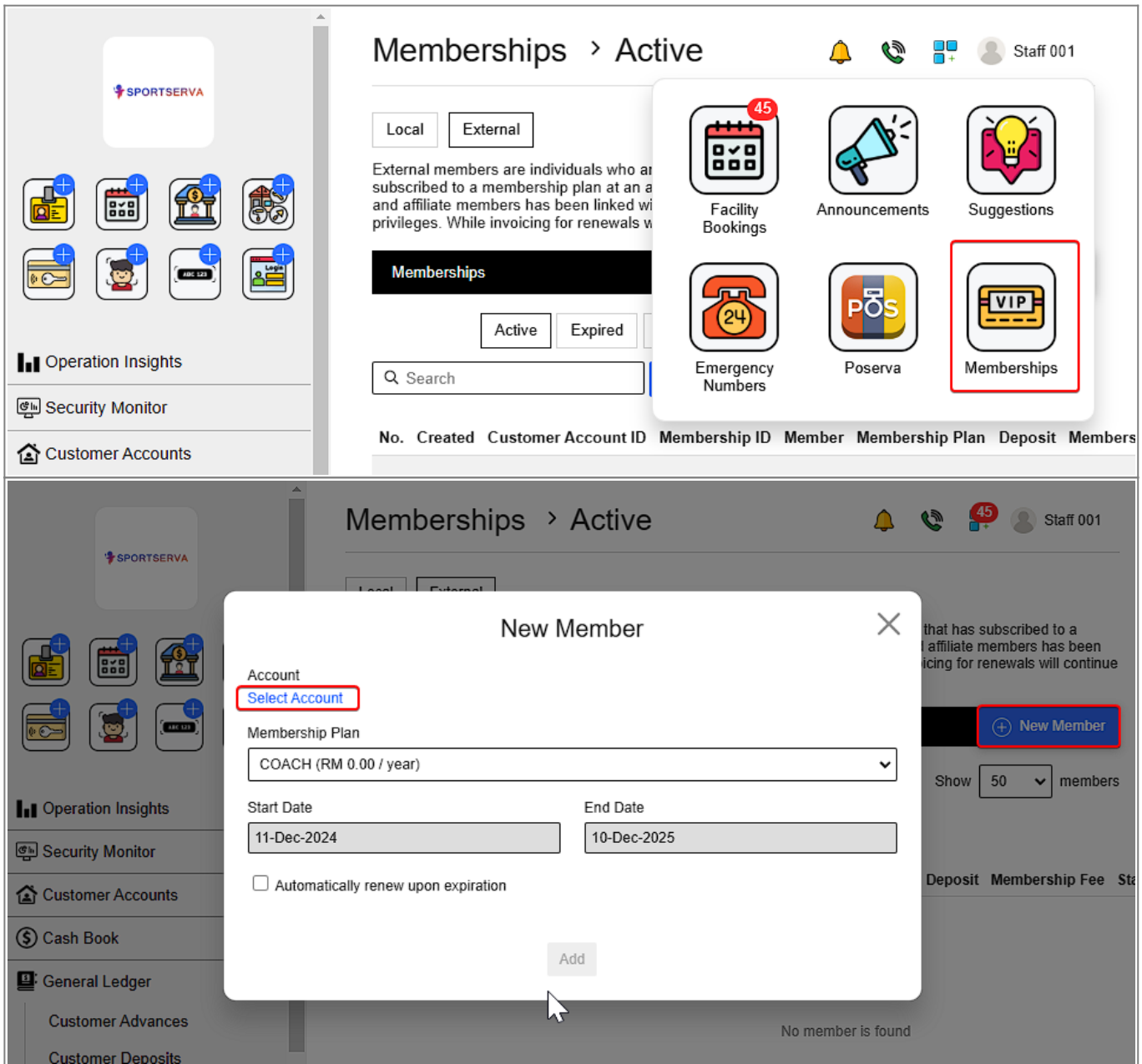
2.2. Membership Special Rate

Go to **Settings > Facilities > Select facility previously added > Edit > Tick checkbox and fill in membership plan , timing and prices** , for facility to charge membership special rate



2.3. Add customer As Members

Go to **More options > Memberships > New Member > Select account > Select membership plan > Select whether to automatically renew upon expiration > Add .**



2.4 Select An Account & Billing Information

Existing Customer : Can be search based on name , phone number or by catagory.

Select A Customer Account ✕

Active AccountsInactive Accounts

Category	Account			
Unit (0)	PASC-1	PASC-2	PASC-3	PASC-4
Parking Lot (0)	PASC-5	PASC-6	PASC-7	PASC-9
Business (50) >	PASC-10	PASC-11	PASC-12	PASC-13
All (0)	PASC-14	PASC-15	PASC-16	PASC-17
	PASC-18	PASC-19	PASC-20	PASC-21
	PASC-22	PASC-23	PASC-24	PASC-25
	PASC-26	PASC-27	PASC-28	PASC-29

Select an account

Display Preference

Hide the "Category" column and default to selecting the category of

Property

Parking Lot

Business

Account Selected

Primary Contact Details

New customer : Go to **Create New Customer Account > Fill in details** Details include :

- Full Name
- NRIC (National Registration Identity Card)
- Country of Nationality
- Phone number
- Email Address
- Date of birth
- Gender
- Customer Picture (upload)
- Picture of NRIC (upload)
- Customer 2 information (optional)

Customer Accounts > Active 45 Staff 001

New Customer Account

Category
 Commercial

Customer 1 Information

Add an existing customer to this new customer account

Entity
 Individual Business

Full Legal Name

National Identification Number (eg. MyKad/NRIC No.)

Passport No.

Country of Nationality
Malaysia

Mobile Phone No.

Alternative Contact No.

WhatsApp No.
 [Same as Mobile No.](#)

Primary Email Address
This is the "Username" for logging into SPORTSERVA User App

Alternative Email Address

Date of Birth

Gender Male Female Prefer not to say

Profile Picture NRIC (Front) NRIC (Back)

Passport Visa

Designate this individual as the primary contact for this customer account, responsible for receiving all corresponding official communications, including but not limited to announcements, updates, notifications, and essential documents

Customer 2 Information

Management can choose to **Create a SPORTSERVA user account**, generate a temporary password and send it along with the app user guide via email to all customer. This ensures customers can access their accounts securely, start using the system immediately, and understand its features without any confusion.

Choose Membership Subscription:

This ensures that all customers and their sub-users under the same account can equally enjoy the full range of benefits and privileges, creating a unified and inclusive experience.

User Account

Create a SPORTSERVA user account, generate a temporary password, and send it along with the app user guide via email to all customers

Membership Subscription

All customers and their respective sub-users associated with this customer account will equally enjoy the full range of benefits and privileges

COACH

TENANTS

Finally Add **billing information**, **Remarks** and click **add** when finish to create account. After that,

repeat the process of **Add customer as members** to finalize add customers to membership.

The screenshot displays a 'Billing Information' form within a software application. The form is titled 'Billing Information' and includes a 'Bill To:' section with three radio button options: 'Primary Contact As Per Above' (selected), 'Another Individual', and 'Another Business'. Below this, there are several input fields: 'Customer Full Legal Name', 'Mobile Phone No.' (with a dropdown for '+60'), 'Billing Address Line 1', 'Billing Address Line 2', 'Billing Address Line 3', 'Postal Code', 'City/Town/Suburb/District', 'State/Province/Region', 'Country' (pre-filled with 'Malaysia'), 'Email Address', and 'Tax Identification Number (TIN)'. At the bottom of the form is a 'Remark' text area and an 'Add' button. The background shows a sidebar menu with items like 'Operation Insights', 'Security Monitor', 'Customer Account', 'Cash Book', 'General Ledger', 'Properties', 'Suppliers', 'Settings', and 'Consumption Tax Types'.

3. Membership Module Key Features

Membership Module (Key Features):

- 1. Timing & Pricing:
 - Flexible options to set timing and pricing for memberships.
- 2. Booking Limits for Members and Non-Members:
 - Limit maximum booking hours for both member and non-member categories.
- 3. Sub-User Management:
 - Ability to add sub user to the principle account

Example: A family can have one main principle account for the parents and multiple sub-accounts for their family members.

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